GERRESHEIMER

Press Release

February 8, 2012

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Gerresheimer achieves high growth in the 2011 financial year

- **Revenues 2011 of EUR 1,094.7m, growth of 7.8 percent at constant exchange rates**
- **Adjusted EBITDA margin at 19.9 percent**
- **Net income of EUR 54.4m following 16.5 percent growth, which is twice as high as growth in revenues**
- **Proposed dividend: EUR 0.60 per share**

Düsseldorf, February 8, 2012 – Gerresheimer AG, one of the leading global partners to the pharma and healthcare industry, has closed the 2011 financial year with strong growth in revenues and profits. "Our revenues and profits have developed very positively in 2011. Further growth is one of our objectives for 2012, particularly with our products for the convenient and safe administration of medications. We will also be pushing ahead with the expansion of our business in the emerging markets," said Uwe Röhrhoff, CEO of Gerresheimer AG.

In the 2011 financial year (December 1, 2010 to November 30, 2011), Gerresheimer recorded substantial revenue growth of 6.8 percent to EUR 1094.7m. At constant exchange rates revenues grew by 7.8 percent. This positive revenue development was particularly evident in the company's core business of pharmaceutical primary packaging products and medical devices made of glass and plastics. The cosmetic glass' revenue performance was also good.

Gerresheimer increased its adjusted EBITDA by 6.3 percent compared with the prior year to EUR 217.3m in 2011. The adjusted EBITDA margin reached 19.9 percent. In the prior year the margin was 20.0 percent. Net income rose by 16.5 percent, which is twice the rate of revenue growth, to EUR 54.4m (prior year: EUR 46.7m). This corresponds to earnings per share of EUR 1.61 (prior year: EUR 1.38). Adjusted earnings per share increased by 25.1 percent to EUR 2.44.

In March 2011, Gerresheimer became the leading supplier of pharmaceutical plastic packaging products and closures in the fast-growing South American market through its acquisition of the Brazilian company Vedat.

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Long-term financial stability is assured as a result of the decision to implement Group refinancing ahead of schedule in spring 2011. This financial stability, plus the cash flow surpluses, provides adequate scope for further growth.

"We achieved all of our objectives in 2011 and our position is better than ever before. We want our shareholders to participate in our Company's success so we will be proposing a dividend of EUR 0.60 per share at the Annual General Meeting," said Röhrhoff.

Outlook

For the financial year 2012 Gerresheimer is expecting growth in revenues at constant exchange rates of five to six percent. Assuming an average exchange rate of 1.00 Euro being equivalent to 1.30 US Dollar this translates into nominal revenue growth of seven to eight percent. The Company assumes an adjusted EBITDA margin of around 19.5 percent. Investments of around EUR 100 million are scheduled for 2012.

The Management Board and Supervisory Board of Gerresheimer AG will propose the payment of an EUR 0.60 dividend per share in respect of the 2011 financial year at the Annual General Meeting. In the prior year, the dividend was EUR 0.50 per share. Dividends are payable tax-free due to Gerresheimer AG's tax situation.

About Gerresheimer

Gerresheimer is an internationally leading manufacturer of high-quality specialty products made of glass and plastic for the global pharma and healthcare industry. Our comprehensive portfolio of products extends from pharmaceutical vials to complex drug delivery systems such as syringe systems, insulin pens and inhalers for safe medication dosage and application. Together with our partners, we develop solutions which set standards and have role model status in their respective market sectors.

Our Group realizes revenues of around one billion euros and has more than 10,000 employees at 45 locations in Europe, North and South America and Asia. We use first-rate technologies, convincing innovations and targeted investments to systematically consolidate our strong market position.

You can read the online annual report at: http://geschaeftsbericht2011.gerresheimer.com

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Group Key Figures (IFRS; Financial Year end November 30)

in EUR million	FY 2011	FY 2010	Change in %
Revenues	1,094.7	1,024.8	+6.8
at constant exchange rates			+7.8
Adjusted EBITDA[1]	217.3	204.5	+6.3
in % of revenues	*19.9*	*20.0*	
Profit from operations (EBIT)	109.3	95.0	+15.1
Net income	54.4	46.7	+16.5
Adjusted net income[2]	80.6	65.8	+22.5
Earnings per share in EUR	1.61	1.38	+16.7
Adjusted earnings per share[3] in EUR	2.44	1.95	+25.1
Dividend per share in EUR	0.60[4]	0.50	+20.0
Equity ratio in %	36.4	39.0	
Net financial debt	364.6	311.0	+17.2
Capital expenditure	86.2	73.2	+17.8

1 Adjusted EBITDA: Earnings before income taxes, financial result, amortization of fair value adjustments, extraordinary depreciation, depreciation and amortization, restructuring expenses and one-off income and expenses.

2 Adjusted net income: Consolidated profit before non-cash amortization of fair value adjustments, special effects from restructuring expenses, extraordinary depreciation, one-off costs connected with the refinancing, the balance of one-off income and expenses (including significant non-cash expenses) and the related tax effects.

3 Adjusted net income after non-controlling interests divided by 31.4m shares.

4 Proposed appropriation of net earnings.

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Group Key Figures (IFRS; Financial Year end November 30)

in EUR million	Q4 2011	Q4 2010	Changein %
Revenues at constant exchange rates	288.4	271.8	+6.1 +6.9
Adjusted EBITDA[1] *in % of revenues*	62.2 *21.6*	56.6 *20.8*	+10.1
Profit from operations (EBIT)	30.9	31.6	-2.2
Net income	15.0	19.0	-21.1
Adjusted net income[2]	24.2	22.2	+9.0
Earnings per share in EUR	0.46	0.53	-13.2
Adjusted earnings per share[3] in EUR	0.75	0.62	+21.0
Capital expenditure	39.0	30.2	+29.1

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3 Adjusted net income after non-controlling interests divided by 31.4m shares.